

(I)(a) Statement showing Shareholding Pattern

Name of the Company:		PHIL CORPORATION LTD						
Scrip Code, Name of the scrip, class of security:		500458 - PHILCORP - EQUITY						
Quarter ended:		31.12.2011						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total		0	0.00		0.00			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total		0	0.00		0.00			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total		0	0.00		0.00			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities								
Face Value 10.00								
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							



1	Indian							
(a)	Individuals/Hindu Undivided Family	22	1,847,263.000	26,800.000	15.8563	15.8563	0.000	0.0000
(b)	Central Government/State Government(s)	0	0.000	0.000	0.0000	0.0000	0.000	
(c)	Bodies Corporate	5	2,125,710.000	1,679,753.000	18.2464	18.2464	0.000	0.0000
(d)	Financial Institutions / Banks	0	0.000	0.000	0.0000	0.0000	0.000	
(e)	Any Other (specify)	0	0.000	0.000	0.0000	0.0000	0.000	
	Sub Total (A)(1)	27	3,972,973.000	1,706,553.000	34.1028	34.1028	0.0000	0.0000
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0.000	0.000	0.0000	0.0000	0.000	
(b)	Bodies Corporate	2	1,888,100.000	988,100.000	16.2069	16.2069	0.000	0.0000
(c)	Institutions	0	0.000	0.000	0.0000	0.0000	0.000	
(d)	Any Other (specify)	0	0.000	0.000	0.0000	0.0000	0.000	
	Sub Total (A)(2)	2	1,888,100.000	988,100.000	16.2069	16.2069	0.0000	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	29	5,861,073.000	2,694,653.000	50.3098	50.3098	0.0000	0.0000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	6	5,100.000	0.000	0.044	0.0438		
(b)	Financial Institutions / Banks	11	6,400.000	1,000.000	0.055	0.0549		
(c)	Central Government/State Government(s)	0	0.000	0.000	0.000	0.0000		
(d)	Venture Capital Funds	0	0.000	0.000	0.000	0.0000		
(e)	Insurance Companies	4	36,900.000	36,400.000	0.317	0.3167		
(f)	Foreign Institutional Investors	4	1,000.000	0.000	0.009	0.0088		
(g)	Foreign Venture Capital Investors	0	0.000	0.000	0.000	0.0000		
(h)	Any Other (specify)	0	0.000	0.000	0.000	0.0000		
	Sub Total (B) (1)	25	49,400.000	37,400.000	0.4240	0.4240		
2	Non-institutions							
(a)	Bodies Corporate	230	200,643.000	178,492.000	1.7223	1.7223		
(b) i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	15,103	5,139,099.000	3,689,037.000	44.1124	44.1124		
ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	18	346,697.000	346,697.000	2.9759	2.9759		
(c)	Non Residents							
i	NRI Rep	77	49,513.000	20,213.000	0.4250	0.4250		
ii	NRI Non -Rept	10	3,575.000	3,575.000	0.0307	0.0307		

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iii	OCB	0	0.000	0.000	0.0000	0.0000		
iv	Foreign Bodies	0	0.000	0.000	0.0000	0.0000		
v	Foreign National	0	0.000	0.000	0.0000	0.0000		
vi	Any Other	0	0.000	0.000	0.0000	0.0000		
	Sub Total (B)(2)	16,438	5,739,527.000	4,238,014.000	49.2663	49.2663		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	16,463	5,788,927.000	4,275,414.000	49.8904	49.8904	N.A	N.A
	Total (A)+(B)	16,492	11,650,000	6,970,067	100.0000	100.0000		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter Group	0	0.000	0.000	xxxx	0.0000	N.A	N.A
ii	Public	0	0.000	0.000	xxxx	0.0000	N.A	N.A
	Total Shares held by custodians and against which Depository Receipts have been issued	0	0.000	0.000	0.0000	0.0000	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	16,492	11,650,000.000	6,970,067.000	xxxx	100.0000	0.0000	0.0000

(1)(b)	Promoter and Promoter Group	5,861,073	50.3095
(1)(c)(i)	Public holding more than 1% of the total number of shares	0	0.0000
(1)(c)(ii)	Public holding more than 5% of the total number of shares	0	0.0000
(1)(d)	Locked In Shares	0	0.0000
(ii)(a)	Depository Receipts (DRs)	0	0.0000
(ii)(b)	Holding of Depository Receipts (DRs) more than 1% of the total number of shares	0	0.0000

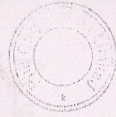
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PHIL CORPORATION LTD

Share Holding Distribution Report

As on 31-Dec-2011

Sr. No.	Shares Range		Shares	% To Capital	No. Of Holders	% To No. Of Holders
	Frm	To				
1	1	500	2430926	20.87	13639	87.82
2	501	1000	897414	7.70	1086	6.99
3	1001	2000	694493	5.96	427	2.75
4	2001	3000	391345	3.36	150	0.97
5	3001	4000	222555	1.91	62	0.40
6	4001	5000	284570	2.44	59	0.38
7	5001	10000	508527	4.37	69	0.44
8	10001	50000	502454	4.31	26	0.17
9	50001	99999999999	5717716	49.08	12	0.08
		TOTAL	11650000	100.00	15530	100.00



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PHIL CORPORATION LIMITED

PHIL CORPORATION LIMITED
REGD. OFFICE: 401, 2ND FLOOR, 1ST CROSS, ADARSH NAGAR,
MUMBAI - 400 006, INDIA (REGD. OFFICE: 207/1000, 207/1000,
MUMBAI - 400 072)

BY FAX ATTACHED LISTING

31st Dec 2011

SHARE HOLDING SUMMARY
PHIL CORPORATION LTD

Balance Date: 31-Dec-2011			
Descriptio	Cases	Shares	Shares %
Physical	8199	4679933	40.17
CDSL	1649	1064847	9.14
NSDL	5682	5905220	50.69
TOTAL	15530	11650000	100

As required under amended clause 11 of the Listing Agreement entered into between the Company and the Stock Exchange showing Shareholding Pattern of the Company as on 31st December 2011

Thanking you,

New York

Yours faithfully,

For Phil Corporation Limited

B S Sridhara
Company Secretary & VP

Encl: 01

