



Satyajit Mishra & Co.

Company Secretaries

October 10, 2024

To,
Manager - Listing Compliance
BSE Limited
20th Floor, P.J. Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 500458

Dear Sir/Madam,

Subject: Application for “In-principle approval” prior to issue and allotment of 1,40,00,000 Equity Share of face value of Rs. 10/- each at an issue price of Rs 10/- per share of Kore Foods Limited (“the Company”) to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. We, M/s. Satyajit Mishra & Co. Practicing Company Secretary, having CP No. 4997, hereby certify that the minimum issue price for the proposed preferential issue of Kore Foods Limited having CIN: L33208GA1983PLC000520 based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. **7.86/-** per share.
2. The workings for arriving at such minimum issue price ~~or valuation report from Independent Registered Valuer~~ have been attached herewith as **Annexure 1**.
3. The relevant date for the purpose of said minimum issue price was **October 09, 2024**.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on **BSE Limited (“BSE”)**.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under SEBI (ICDR) Regulations, 2018.



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6. The pre-preferential holding of the proposed allottees are as follows: **Not Applicable**

Name of Allottee	Pre-preferential shareholding (No. of shares)	Whether pre-preferential shareholding in physical/ demat
-	-	-

For Satyajit Mishra & Co.
Practicing Company Secretaries

Satyajit Mishra
Proprietor
Membership No. F-5759
C.P. No. 4997
PR No.: 1769/2022
UDIN: F005759F001515938

Date: October 10, 2024
Place: Mumbai



Calculation of minimum issue price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018

Date of EGM/AGM Postal Ballot	November 08, 2024
Relevant Date (30 days prior to EGM/AGM Postal Ballot)	October 09, 2024

[A] Average of the volume weighted average price (VWAP) of the equity shares of Kore Foods Limited quoted on the BSE Limited during the 90 trading days preceding the relevant date (considering relevant date as October 09, 2024)

Days	Date	No. of shares traded/ Volume	Value/Total Turnover (In Rs.)
1	08-Oct-24	17218	149452
2	07-Oct-24	32846	271636
3	04-Oct-24	17412	137370
4	03-Oct-24	7268	54654
5	01-Oct-24	12569	90119
6	30-Sep-24	5254	35784
7	27-Sep-24	3849	24830
8	26-Sep-24	1914	11806
9	25-Sep-24	1382	9020
10	24-Sep-24	602	3974
11	23-Sep-24	391	2617
12	20-Sep-24	3344	21361
13	19-Sep-24	1502	10063
14	18-Sep-24	1494	10043
15	17-Sep-24	473	3134
16	16-Sep-24	1091	6978
17	13-Sep-24	2575	16428
18	12-Sep-24	3095	20221
19	11-Sep-24	3355	22624
20	10-Sep-24	2287	15274
21	09-Sep-24	6932	44637
22	06-Sep-24	2275	15513
23	05-Sep-24	11679	78831
24	04-Sep-24	1202	7761



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25	03-Sep-24	1802	11251
26	02-Sep-24	7911	51198
27	30-Aug-24	1854	12422
28	29-Aug-24	8085	51915
29	28-Aug-24	8955	59536
30	27-Aug-24	5493	35641
31	26-Aug-24	8533	53617
32	23-Aug-24	8857	54402
33	22-Aug-24	3067	18996
34	21-Aug-24	12968	80815
35	20-Aug-24	9329	60108
36	19-Aug-24	2809	18498
37	16-Aug-24	2679	17361
38	14-Aug-24	2074	13187
39	13-Aug-24	3222	21443
40	12-Aug-24	5423	35374
41	09-Aug-24	1691	11616
42	08-Aug-24	1372	9101
43	07-Aug-24	1139	7882
44	06-Aug-24	6686	45121
45	05-Aug-24	1435	9840
46	02-Aug-24	2268	16005
47	01-Aug-24	545	3871
48	31-Jul-24	3500	25659
49	30-Jul-24	4150	29640
50	29-Jul-24	6343	46099
51	26-Jul-24	4802	34623
52	25-Jul-24	2689	18833
53	24-Jul-24	6647	47900
54	23-Jul-24	6542	42844
55	22-Jul-24	4868	33363
56	19-Jul-24	2117	14539
57	18-Jul-24	2470	17836
58	16-Jul-24	9050	65312
59	15-Jul-24	2159	16017
60	12-Jul-24	3587	26275



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61	11-Jul-24	4123	31633
62	10-Jul-24	5322	38958
63	09-Jul-24	1720	13102
64	08-Jul-24	8511	63481
65	05-Jul-24	2479	18869
66	04-Jul-24	7493	57253
67	03-Jul-24	6230	47080
68	02-Jul-24	8120	62512
69	01-Jul-24	14614	126178
70	28-Jun-24	11961	99705
71	27-Jun-24	4242	33723
72	26-Jun-24	9309	69952
73	25-Jun-24	4095	30145
74	24-Jun-24	3693	28687
75	21-Jun-24	1461	11241
76	20-Jun-24	11317	87350
77	19-Jun-24	6929	51389
78	18-Jun-24	2269	17021
79	14-Jun-24	9206	69754
80	13-Jun-24	9526	76584
81	12-Jun-24	24551	203637
82	11-Jun-24	14239	125325
83	10-Jun-24	23550	213242
84	07-Jun-24	54514	473726
85	06-Jun-24	42905	355032
86	05-Jun-24	32091	241645
87	04-Jun-24	7993	54752
88	03-Jun-24	2759	17188
89	31-May-24	2826	17521
90	30-May-24	776	4915
	TOTAL	6,47,954	49,23,870
	Average Price (Total Turnover/ Total no. of Shares)		7.60

[B] Average of the volume weighted average price (VWAP) of the equity shares of Kore Foods Limited quoted on the BSE Limited during the 10 trading days preceding the relevant date (considering relevant date as October 09, 2024)



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Days	Date	No. of shares traded/ Volume	Value
1	08-Oct-24	17218	149452
2	07-Oct-24	32846	271636
3	04-Oct-24	17412	137370
4	03-Oct-24	7268	54654
5	01-Oct-24	12569	90119
6	30-Sep-24	5254	35784
7	27-Sep-24	3849	24830
8	26-Sep-24	1914	11806
9	25-Sep-24	1382	9020
10	24-Sep-24	602	3974
	TOTAL	100314	788645
		Average Price (Total Turnover/ Total no. of Shares)	7.86

A] Average of 90 Trading Days VWAP	7.60
B] Average of 10 Trading Days VWAP	7.86
Applicable Minimum Price (Higher of the A and B)	7.86

For Satyajit Mishra & Co.
Practicing Company Secretaries

Satyajit Mishra
Proprietor
Membership No. F-5759
C.P. No. 4997
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